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**DIAMOND MCCARTHY LLP**

909 Fannin, Suite 1500  
Houston, Texas 77010  
Telephone (713) 333-5100  
Facsimile (713) 333-5199

Allan B. Diamond, TX State Bar No. 05801800  
Email: adiamond@diamondmccarthy.com  
Eric D. Madden, TX State Bar No. 24013079  
Email: emadden@diamondmccarthy.com  
Special Litigation Counsel for USACM Liquidating Trust

**LEWIS AND ROCA LLP**

3993 Howard Hughes Parkway, Suite 600  
Las Vegas, NV 89169-5996  
Telephone (702) 949-8320  
Facsimile (702) 949-8321

Rob Charles, NV State Bar No. 006593  
Email: rcharles@lrllaw.com

Counsel for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE  
COMPANY,

USA CAPITAL REALTY ADVISORS,  
LLC,

USA CAPITAL DIVERSIFIED TRUST  
DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED  
FUND, LLC,

USA SECURITIES, LLC,  
Debtors.

Case No. BK-S-06-10725-LBR  
Case No. BK-S-06-10726-LBR  
Case No. BK-S-06-10727-LBR  
Case No. BK-S-06-10728-LBR  
Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under Case No.  
BK-S-06-10725 LBR

**DESIGNATION OF LOCAL COUNSEL  
AND CONSENT THERETO**

**Affects:**

- ☐ All Debtors
- ☒ USA Commercial Mortgage Company
- ☐ USA Capital Realty Advisors, LLC
- ☐ USA Capital Diversified Trust Deed Fund, LLC
- ☐ USA Capital First Trust Deed Fund, LLC
- ☐ USA Securities, LLC

The undersigned, special litigation counsel for the USACM Liquidating Trust, herein has submitted to the Court a "Verified Petition for Permission to Practice in this Case Only." I am not admitted to the bar of this Court, but Lewis and Roca LLP does maintain offices in the District of Nevada for the practice of law. I believe it to be in the best interest of the client, the USACM Liquidating Trust, to designate Rob Charles, attorney at law, member of the State Bar of Nevada and previously admitted to practice

1 before the above-entitled Court, as associate local counsel in this action. The address of  
2 said designated Nevada Counsel is: Rob Charles (Bar Code #006593), 3993 Howard  
3 Hughes Parkway, Suite 600, Las Vegas, NV 89169, Telephone: (702) 949-8320, Facsimile  
4 (702) 949-8321, Email: rcharles@lrlaw.com.

5 By designation, the undersigned attorneys and parties agree that all documents and  
6 other papers issued out of this Court in the above-entitled case may be served on the  
7 designated local counsel. Further, said local counsel shall be responsible for providing  
8 copies of the same to the co-counsel. Further, this designation constitutes agreements and  
9 authorization by the undersigned for the designated local counsel to sign stipulations  
10 binding on all of us. The time for performing any act under applicable Rule shall run from  
11 the date of service on the local counsel.

12  
13 /s/Craig A. Boneau (TX# 24064922)

14 Craig A. Boneau  
15 Diamond McCarthy LLP  
16 6504 Bridgepoint Parkway, Suite 400  
17 Austin, TX 78730  
18 Telephone: 512.617.5200  
19 Facsimile: 512.617.5299

20  
21 *Special Litigation Counsel for the*  
22 *USACM Liquidating Trust*  
23  
24  
25  
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**CONSENT OF DESIGNATED NEVADA COUNSEL**

The undersigned hereby consents to serve as associate Nevada counsel in this case and agrees that he is responsible for being counsel upon whom all documents and other papers issued out of this Court shall be served, and that he is responsible to transmit copies of all documents and other papers so served to the admitted out-of-state counsel of record and to keep such counsel informed as to the status of the case.

/s/ RMC (#0006593)  
Rob Charles  
Lewis and Roca LLP  
3993 Howard Hughes Parkway, Suite 600  
Las Vegas, NV 89109  
Telephone (702) 949-8320  
Facsimile (702) 949-8321  
*Designated Nevada Counsel*

**APPOINTMENT OF DESIGNATED NEVADA COUNSEL**

The undersigned party appoints Rob Charles as Designated Nevada Counsel in this case.

/s/Craig A. Boneau (TX# 24064922)  
Craig A. Boneau  
Diamond McCarthy LLP  
6504 Bridgepoint Parkway, Suite 400  
Austin, TX 78730  
Telephone: 512.617.5200  
Facsimile: 512.617.5299

*Special Litigation Counsel for the  
USACM Liquidating Trust*